

M.B. & EDNA ZALE FOUNDATION

**GRANTS
2010**

| Recipient and Purpose | Grants Payable Beginning of Year | New Commitments During Year | Grants Paid During Year | Grants Payable End of Year |
|---|---|--|--|---|
| <u>GRANTS FOR ARTS AND CULTURE</u> | | | | |
| Dallas Opera | | | | |
| Dallas, Texas | | | | |
| General support | \$0 | \$3,750 | \$3,750 | \$0 |
| <u>GRANTS FOR COMMUNITY IMPROVEMENT</u> | | | | |
| Central Texas Library System | | | | |
| Austin, Texas | | | | |
| Distribution of Jewish-themed books to small town libraries in Texas | 0 | 10,000 | 5,000 | 5,000 |
| Communities Foundation of Texas | | | | |
| Dallas, Texas | | | | |
| Executives in Action | 0 | 15,000 | 7,500 | 7,500 |
| Congregation Beth Israel | | | | |
| Houston, Texas | | | | |
| Summer Intern Program | 0 | 8,000 | 4,000 | 4,000 |
| Jewish Family Service | | | | |
| Dallas, Texas | | | | |
| Rabbi Gerald Klein Summer Intern Program * | 15,000 | 0 | 5,000 | 10,000 |
| * Original commitment in 2008: \$25,000 | | | | |
| <u>GRANTS FOR EDUCATION</u> | | | | |
| Adolph & Rose Levis Jewish Community Center | | | | |
| Boca Raton, Florida | | | | |
| Betty & Marvin Zale Early Childhood Learning Center | 0 | 5,000 | 5,000 | 0 |
| Austin College | | | | |
| Sherman, Texas | | | | |
| Edna Lipshy Zale Scholarship Fund | 0 | 5,000 | 5,000 | 0 |
| General support for the Idea Center | 0 | 2,500 | 2,500 | 0 |
| AVANCE | | | | |
| San Antonio, Texas | | | | |
| Challenge grant for Strategic Growth Plan | 0 | 10,000 | 0 | 10,000 |
| Brandeis University | | | | |
| Waltham, Massachusetts | | | | |
| Support for Annual Fund | 0 | 1,000 | 1,000 | 0 |
| Transitional Year Program * | 20,000 | 400 | 10,400 | 10,000 |
| * Original commitment in 2008: \$30,000 | | | | |
| Dallas Academy | | | | |
| Dallas, Texas | | | | |
| Support for scholarships * | 10,000 | 0 | 10,000 | 0 |
| * Original commitment in 2009: \$20,000 | | | | |
| Dallas Foundation | | | | |
| Dallas, Texas | | | | |
| Zero-to-Five Funders Collaborative * | 100,000 | 0 | 100,000 | 0 |
| * Original commitment in 2009: \$100,000 | | | | |

| Recipient and Purpose | Grants Payable Beginning of Year | New Commitments During Year | Grants Paid During Year | Grants Payable End of Year |
|---|---|------------------------------------|--------------------------------|-----------------------------------|
| Dallas Holocaust Museum | | | | |
| Dallas, Texas | | | | |
| Support for teacher workshops and orientation * | 2,500 | 0 | 2,500 | 0 |
| * Original commitment in 2008: \$7,500 | | | | |
| Denton State School Volunteer Council | | | | |
| Denton, Texas | | | | |
| To purchase updated X-ray equipment for clinic | 0 | 5,000 | 5,000 | 0 |
| Heart House | | | | |
| Dallas, Texas | | | | |
| After-school programming | | | | |
| Start-up costs for new programming site | 0 | 5,000 | 2,500 | 2,500 |
| Holocaust Memorial & Tolerance Center | | | | |
| Glen Cove, New York | | | | |
| Support for education programs | 0 | 5,000 | 5,000 | 0 |
| Jubilee Park & Community Center Corp. | | | | |
| Dallas, Texas | | | | |
| Support for two teaching assistants * | 5,000 | 0 | 5,000 | 0 |
| * Original commitment in 2009: \$10,000 | | | | |
| Lampighter School | | | | |
| Dallas, Texas | | | | |
| General support | 0 | 5,000 | 5,000 | 0 |
| Middlebury College | | | | |
| Middlebury, Vermont | | | | |
| Support for swim team | 0 | 15,000 | 15,000 | 0 |
| PLAN Fund | | | | |
| Dallas, Texas | | | | |
| Business education and mentoring programs | | | | |
| Support for summer intern * | 13,000 | 0 | 7,000 | 6,000 |
| * Original commitment in 2008: \$20,000 | | | | |
| Plano ISD Education Foundation | | | | |
| Plano, Texas | | | | |
| Family Literacy Program | 0 | 10,500 | 8,000 | 2,500 |
| Texas A & M Foundation | | | | |
| College Station, Texas | | | | |
| Scholarships for 1st generation college students from members of the Core of Cadets * | 32,000 | 0 | 16,000 | 16,000 |
| * Original commitment in 2006: \$80,000 | | | | |
| Tulane University | | | | |
| New Orleans, Louisiana | | | | |
| Zale-Kimmerling Writer-in-Residence Program * | 74,000 | 1,000 | 75,000 | 0 |
| * Original commitments: \$100,000 in 2002, \$57,000 in 2006 | | | | |
| Writer's Garret | | | | |
| Dallas, Texas | | | | |
| Education programs for at-risk children | 0 | 5,000 | 2,500 | 2,500 |
| <u>GRANTS FOR HEALTH</u> | | | | |
| B'nai B'rith Youth Organization | | | | |
| Washington, DC | | | | |
| Breast Self-Examination Shower Cards | 0 | 6,100 | 6,100 | 0 |

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|--|---|------------------------------------|--------------------------------|-----------------------------------|
| Central Dallas Food Pantry | | | | |
| d/b/a Central Dallas Ministries | | | | |
| Dallas, Texas | | | | |
| Community Health Services Program * | 5,000 | 0 | 5,000 | 0 |
| * Original commitment in 2009: \$10,000 | | | | |
| Essilor Vision Foundation | | | | |
| Dallas, Texas | | | | |
| Kids Vision for Life program * | 10,000 | 0 | 5,000 | 5,000 |
| * Original commitment in 2009: \$10,000 | | | | |
| Parker Jewish Institute | | | | |
| New Hyde Park, New York | | | | |
| Ice cream party for patients | 0 | 2,000 | 2,000 | 0 |
| General support | 0 | 1,000 | 1,000 | 0 |
| Parkland Foundation | | | | |
| Dallas, Texas | | | | |
| Capital campaign for the new Parkland | 0 | 150,000 | 0 | 150,000 |
| Planned Parenthood of Nassau County Foundation | | | | |
| Hempstead, New York | | | | |
| Support for the Teen Advocate Project | 0 | 15,000 | 7,500 | 7,500 |
| Suicide & Crisis Center | | | | |
| Dallas, Texas | | | | |
| Expansion of teen outreach program * | 2,500 | 0 | 2,500 | 0 |
| * Original commitment in 2008: \$7,500 | | | | |
| UT Southwestern University Hospital - Zale Lipsky | | | | |
| Dallas, Texas | | | | |
| General support | 0 | 10,000 | 10,000 | 0 |
| <u>GRANTS FOR JEWISH HERITAGE AND CONTINUITY</u> | | | | |
| Adolph & Rose Levis Jewish Community Center | | | | |
| Boca Raton, Florida | | | | |
| Jewish education programming for special needs children * | 7,500 | 0 | 7,500 | 0 |
| * Original commitment in 2008: \$22,500 | | | | |
| Birthright Israel Foundation | | | | |
| New York, New York | | | | |
| General support for young adult trips to Israel * | 10,000 | 500 | 10,500 | 0 |
| * Original commitment in 2008: \$30,000 | | | | |
| Goldring/Woldenberg Institute of Southern Jewish Life | | | | |
| Jackson, Mississippi | | | | |
| General support for programming * | 36,000 | 0 | 36,000 | 0 |
| * Original commitment in 2008: \$108,000 | | | | |
| Hillel Foundation of New Orleans | | | | |
| New Orleans, Louisiana | | | | |
| Expansion of development efforts * | 10,000 | 0 | 10,000 | 0 |
| * Original commitment in 2009: \$20,000 | | | | |
| Jewish Adoption & Foster Care Options | | | | |
| Sunrise, Florida | | | | |
| Support for Hebrew school and music programs | 0 | 20,000 | 10,000 | 10,000 |
| Jewish Federation of Greater New Orleans | | | | |
| New Orleans, Louisiana | | | | |
| Support for J-Grad program | 0 | 7,500 | 5,000 | 2,500 |

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|--|---|------------------------------------|--------------------------------|-----------------------------------|
| Moishe Foundation | | | | |
| Oakland, California | | | | |
| Start-up funding for Moishe House Dallas * | 5,000 | 0 | 5,000 | 0 |
| * Original commitment in 2009: \$7,500 | | | | |
| Morasha | | | | |
| Portland, Oregon | | | | |
| Young adult engagement - partial funding for retreat | 0 | 2,500 | 2,500 | 0 |
| North Texas Hillel | | | | |
| Denton, Texas | | | | |
| General support | 0 | 5,000 | 2,500 | 2,500 |
| Oregon Jewish Community Foundation | | | | |
| Portland, Oregon | | | | |
| Hesed Shel Emet Fund - burials for low income families | 0 | 2,500 | 2,500 | 0 |
| Reboot, Inc. | | | | |
| Amherst, Massachusetts | | | | |
| Young adult religious and cultural engagement | 0 | 18,000 | 9,000 | 9,000 |
| Temple Beth-El of Boca Raton | | | | |
| Boca Raton, Florida | | | | |
| Building Fund | 0 | 5,000 | 5,000 | 0 |
| Temple Emanu-El | | | | |
| Dallas, Texas | | | | |
| Annual Fund and general support | 0 | 4,050 | 4,050 | 0 |
| Texas A&M Hillel Foundation | | | | |
| College Station, Texas | | | | |
| Capital Campaign for new building * | 250,000 | 38,400 | 88,400 | 200,000 |
| * Original commitment in 2008: \$250,000 | | | | |
| Texas Hillel Foundation | | | | |
| Austin, Texas | | | | |
| Sponsorship of Shabbat programming | 0 | 5,000 | 5,000 | 0 |
| Tulane University | | | | |
| New Orleans, Louisiana | | | | |
| Capital campaign for Tulane Hillel building * | 250,000 | 0 | 100,000 | 150,000 |
| * Original commitment in 2008: \$250,000 | | | | |
| World Union for Progressive Judaism | | | | |
| New York, New York | | | | |
| Support for Kehillat YOZMA school in Israel | 0 | 5,000 | 2,500 | 2,500 |
| <u>GRANTS FOR SOCIAL SERVICES</u> | | | | |
| AIDS Interfaith Network | | | | |
| Dallas, Texas | | | | |
| Hunger relief programming * | 2,500 | 0 | 2,500 | 0 |
| * Original commitment in 2009: \$5,000 | | | | |
| Ark House Foundation | | | | |
| Dallas, Texas | | | | |
| Temporary housing for low-income families with ill relatives | 0 | 2,500 | 2,500 | 0 |
| Attitudes and Attire | | | | |
| Dallas, Texas | | | | |
| Work and life skills training for low-income women | 0 | 5,000 | 5,000 | 0 |

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|---|---|------------------------------------|--------------------------------|-----------------------------------|
| C.R.O.S. Ministries | | | | |
| Lake Worth, Florida | | | | |
| Caring Kitchen - Hot Meals program * | 5,000 | 0 | 5,000 | 0 |
| * Original commitment in 2009: \$10,000 | | | | |
| Captain Hope's Kids | | | | |
| Dallas, Texas | | | | |
| General support - supplies for infants and toddlers * | 5,000 | 0 | 5,000 | 0 |
| * Original commitment in 2009: \$10,000 | | | | |
| Career Gear Houston | | | | |
| Houston, Texas | | | | |
| Work and life skills training for low-income men * | 5,000 | 0 | 5,000 | 0 |
| * Original commitment in 2009: \$10,000 | | | | |
| Catholic Charities of Dallas, Inc. | | | | |
| Dallas, Texas | | | | |
| Older Adult Congregate Meals Program * | 2,500 | 0 | 0 | 2,500 |
| * Original commitment in 2009: \$5,000 | | | | |
| Circle of Support, Inc. | | | | |
| Dallas, Texas | | | | |
| Girl SMART Summer Learning Program * | 2,500 | 0 | 2,500 | 0 |
| * Original commitment in 2009: \$2,500 | | | | |
| City Harvest | | | | |
| New York, New York | | | | |
| Food rescue - hunger relief programming * | 5,000 | 0 | 5,000 | 0 |
| * Original commitment in 2009: \$10,000 | | | | |
| Community Council of Greater Dallas | | | | |
| Dallas, Texas | | | | |
| Gold Medal Kids recreation program | 0 | 10,000 | 5,000 | 5,000 |
| Community Homes For Adults | | | | |
| Dallas, Texas | | | | |
| Support for purchase of new freezers | 0 | 1,200 | 1,200 | 0 |
| General support | 0 | 2,050 | 2,050 | 0 |
| Expansion of services - adults with disabilities * | 25,000 | 0 | 15,000 | 10,000 |
| * Original commitment in 2008: \$45,000 | | | | |
| Dallas Furniture Bank | | | | |
| Dallas, Texas | | | | |
| General support for fundraising events | 0 | 10,650 | 10,650 | 0 |
| General support * | 50,000 | 0 | 25,000 | 25,000 |
| * Original commitment in 2009: \$75,000 | | | | |
| Dorot, Inc. | | | | |
| New York, New York | | | | |
| Hunger relief - Kosher meals for the homebound | 0 | 12,000 | 6,000 | 6,000 |
| Family Gateway | | | | |
| Dallas, Texas | | | | |
| Educational and Vocational Training Program | 0 | 7,500 | 7,500 | 0 |
| First Presbyterian Church - Stewpot | | | | |
| Dallas, Texas | | | | |
| Children and Youth Programs * | 5,000 | 0 | 5,000 | 0 |
| * Original commitment in 2009: \$10,000 | | | | |
| Fort Worth Hope Center | | | | |
| Arlington, Texas | | | | |
| Hunger relief programming | 0 | 5,000 | 2,500 | 2,500 |

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|---|---|------------------------------------|--------------------------------|-----------------------------------|
| Free Arts for Abused Children of NYC | | | | |
| New York, New York | | | | |
| Youth Mentoring Youth program | 0 | 5,000 | 5,000 | 0 |
| Furniture Sharehouse | | | | |
| Larchmont, New York | | | | |
| General support - challenge grant * | 10,000 | 0 | 10,000 | 0 |
| * Original commitment in 2009: \$20,000 | | | | |
| Gateway Community Outreach | | | | |
| Deefield Beach, Florida | | | | |
| Hunger relief programming | 0 | 6,000 | 3,000 | 3,000 |
| Greyston Foundation | | | | |
| Yonkers, New York | | | | |
| Support for 21st Century Campaign | 0 | 26,000 | 26,000 | 0 |
| General support - programming for youth and children * | 50,000 | 0 | 25,000 | 25,000 |
| * Original commitment in 2008: \$75,000 | | | | |
| Houston Area Respite Center | | | | |
| Houston, Texas | | | | |
| General support | 0 | 2,500 | 2,500 | 0 |
| Interfaith Nutrition Network | | | | |
| Hempstead, New York | | | | |
| Direct Financial Assistance Program * | 10,000 | 1,000 | 6,000 | 5,000 |
| * Original commitment in 2009: \$15,000 | | | | |
| Island Harvest | | | | |
| Mineola, New York | | | | |
| Food rescue - hunger relief programming | 0 | 6,000 | 3,000 | 3,000 |
| Jewish Children's Regional Service | | | | |
| Metairie, Louisiana | | | | |
| Support for development initiatives - challenge grant | 0 | 60,000 | 0 | 60,000 |
| Jewish Family & Child Service | | | | |
| Portland, Oregon | | | | |
| Volunteer recruitment program * | 2,500 | 0 | 2,500 | 0 |
| * Original commitment in 2009: \$5,000 | | | | |
| Jewish Family Service | | | | |
| Dallas, Texas | | | | |
| General support/Special Needs Partnership | 0 | 2,000 | 2,000 | 0 |
| Edna Zale Family Assistance Fund | 0 | 50,000 | 50,000 | 0 |
| Food Pantry * | 18,000 | 18,000 | 18,000 | 18,000 |
| * Original commitment in 2009: \$18,000 | | | | |
| Jewish Family Service- Houston | | | | |
| Houston, Texas | | | | |
| Support for Celebration Company | 0 | 9,000 | 6,000 | 3,000 |
| Metro Dallas Homeless Alliance | | | | |
| Dallas, Texas | | | | |
| General support - programming to relieve homelessness * | 50,000 | 0 | 50,000 | 0 |
| * Original commitment in 2008: \$75,000 | | | | |
| Momma's, Inc. | | | | |
| Wantagh, New York | | | | |
| Child care services for low-income mothers | 0 | 5,000 | 5,000 | 0 |

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|--|---|--|--|---|
| Mosaic Family Services, Inc. | | | | |
| Dallas, Texas | | | | |
| Services for immigrants, refugees, and victims of violence | 0 | 20,000 | 10,000 | 10,000 |
| My Possibilities | | | | |
| Plano, Texas | | | | |
| Programming for adults with cognitive disabilities | 0 | 10,000 | 10,000 | 0 |
| Neighborhood House | | | | |
| Portland, Oregon | | | | |
| Hunger relief - Emergency Food Box program * | 2,500 | 0 | 2,500 | 0 |
| * Original commitment in 2009: \$5,000 | | | | |
| Neighbors United for Quality Education d/b/a East Dallas Community School | | | | |
| Dallas, Texas | | | | |
| Pregnancy to Three Program | 0 | 10,000 | 5,000 | 5,000 |
| Network of Community Ministries | | | | |
| Richardson, Texas | | | | |
| Seniors' Net Program | 0 | 5,000 | 5,000 | 0 |
| North American Conference on Ethiopian Jewry | | | | |
| New York, New York | | | | |
| Hunger relief programming - Israel | 0 | 10,000 | 5,000 | 5,000 |
| North Texas Food Bank | | | | |
| Dallas, Texas | | | | |
| Hunger relief programming | 0 | 11,000 | 6,000 | 5,000 |
| Our Friends' Place | | | | |
| Dallas, Texas | | | | |
| Supportive services and housing for young women * | 2,500 | 0 | 2,500 | 0 |
| * Original commitment in 2009: \$5,000 | | | | |
| Outside In | | | | |
| Portland, Oregon | | | | |
| Hunger relief programming for young adults | 0 | 5,000 | 2,500 | 2,500 |
| P.E.F. Israel Endowment Fund | | | | |
| New York, New York | | | | |
| Support for ELI - Israel Association for Child Protection | 0 | 15,000 | 9,000 | 6,000 |
| Promise House | | | | |
| Dallas, Texas | | | | |
| Hunger relief programming for young adults | 0 | 6,000 | 3,000 | 3,000 |
| Resolana | | | | |
| Dallas, Texas | | | | |
| Services for incarcerated women and their families | 0 | 2,500 | 2,500 | 0 |
| Senior Citizens of Greater Dallas d/b/a The Senior Source | | | | |
| Dallas, Texas | | | | |
| Employment program for seniors | 0 | 10,000 | 5,000 | 5,000 |
| Service of Emergency Aid Resource Center d/b/a SEARCH Homeless Services | | | | |
| Houston, Texas | | | | |
| Hunger relief programming | 0 | 10,000 | 5,000 | 5,000 |

| Recipient and Purpose | Grants Payable Beginning of Year | New Commitments During Year | Grants Paid During Year | Grants Payable End of Year |
|--|---|------------------------------------|--------------------------------|-----------------------------------|
| Shelter Ministries - Austin Street Centre | | | | |
| Dallas, Texas | | | | |
| Work Readiness Program | 0 | 10,000 | 5,000 | 5,000 |
| Shelter Ministries - Genesis Women's Shelter | | | | |
| Dallas, Texas | | | | |
| Support for emergency shelter operations | 0 | 10,000 | 5,000 | 5,000 |
| Sisters of the Road | | | | |
| Portland, Oregon | | | | |
| Hunger relief programming | 0 | 12,000 | 6,000 | 6,000 |
| Special Care & Career Services | | | | |
| Farmers Branch, Texas | | | | |
| Support Advocates Volunteer Program * | 2,500 | 0 | 2,500 | 0 |
| * Original commitment in 2008: \$5,000 | | | | |
| St. John's Bread & Life Program | | | | |
| Brooklyn, New York | | | | |
| Hunger relief programming * | 2,500 | 0 | 2,500 | 0 |
| * Original commitment in 2009: \$5,000 | | | | |
| Vickery Meadow Management Corp. | | | | |
| Dallas, Texas | | | | |
| Hunger relief programming - food pantry start-up costs * | 3,750 | 0 | 3,750 | 0 |
| * Original commitment in 2009: \$7,500 | | | | |
| Vogel Alcove | | | | |
| Dallas, Texas | | | | |
| Hunger relief programming - Milk Fund * | 5,000 | 0 | 5,000 | 0 |
| * Original commitment in 2009: \$10,000 | | | | |
| Wilkinson Center | | | | |
| Dallas, Texas | | | | |
| Emergency services for low-income families * | 10,000 | 0 | 5,000 | 5,000 |
| * Original commitment in 2009: \$15,000 | | | | |
| YMCA of Metropolitan Dallas | | | | |
| Dallas, Texas | | | | |
| Expansion of the Urban Swim Initiative | 0 | 10,000 | 5,000 | 5,000 |
| Other Small Grants - | | | | |
| Net of Cancelled and Refunded Grants | 0 | 62,821 | 62,821 | 0 |
| TOTAL GRANTS - Before Discount | 1,134,250 | 875,421 | 1,154,171 | 855,500 |
| Discount to Net Present Value | (7,414) | 3,422 | 0 | (3,992) |
| TOTAL GRANTS - After Discount | \$1,126,836 | \$878,843 | \$1,154,171 | \$851,508 |

Areas of Giving - 2010

| | Grants Authorized | Grants Paid |
|---|--------------------------|--------------------|
| Grants for Arts and Culture | 0.8% | 0.6% |
| Grants for Community Improvement | 4.1% | 2.1% |
| Grants for Education | 10.1% | 25.6% |
| Grants for Health | 22.2% | 4.3% |
| Grants for Jewish Heritage and Continuity | 14.4% | 27.6% |
| Grants for Social Services | 48.3% | 39.8% |
| | <u>100.0%</u> | <u>100.0%</u> |