

M.B. & EDNA ZALE FOUNDATION
GRANTS
2009

<u>Recipient and Purpose</u>	<u>Grants Payable Beginning of Year</u>	<u>New Commitments During Year</u>	<u>Grants Paid During Year</u>	<u>Grants Payable End of Year</u>
<u>GRANTS FOR COMMUNITY IMPROVEMENT</u>				
Nonprofit Management Center				
Wichita Falls, Texas				
Support for Resource Library *	\$2,500	\$0	\$2,500	\$0
* Original commitment in 2008: \$5,000				
Volunteer Center of North Texas				
Dallas, Texas				
Support for youth fairs *	2,500	0	2,500	0
* Original commitment in 2008: \$5,000				
<u>GRANTS FOR EDUCATION</u>				
A & L Homeschool Academy				
Missouri City, Texas	0	2,500	2,500	0
Computers, equipment and software				
Austin College				
Sherman, Texas				
General support	0	3,300	3,300	0
Brandeis University				
Waltham, Massachusetts				
Transitional Year Program	30,000	0	10,000	20,000
* Original commitment in 2008: \$30,000				
Dallas Academy				
Dallas, Texas				
Support for scholarships	0	20,000	10,000	10,000
Dallas Foundation				
Dallas, Texas				
Zero-to-Five Funders Collaborative	0	100,000	0	100,000
Dallas Holocaust Museum				
Dallas, Texas				
Teacher training - orientation and workshops	7,500	0	5,000	2,500
* Original commitment in 2008: \$7,500				
Ferguson Road Initiative				
Dallas, Texas				
Neighborhood and school improvement projects	2,500	0	2,500	0
* Original commitment in 2008: \$7,500				

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Holocaust Museum Houston				
Houston, Texas				
Summer Institute for Teachers	\$5,000	\$0	\$5,000	\$0
* Original commitment in 2008: \$10,000				
PLAN Fund				
Dallas, Texas				
Business education and mentoring programs				
Support for summer intern	13,000	0	0	13,000
* Original commitment in 2008: \$20,000				
Southern Institute for Education & Research				
New Orleans, Louisiana				
General support for tolerance education programs	0	2,650	2,650	0
Texas A & M Foundation				
College Station, Texas				
Scholarships for 1st generation college students from members of the Core of Cadets *	32,000	0	0	32,000
* Original commitment in 2006: \$80,000				
Tulane Universtiy				
New Orleans, Louisiana				
Zale Writer-in-Residence Program *	86,000	0	12,000	74,000
* Original commitments: \$100,000 in 2002, \$57,000 in 2006				
<u>GRANTS FOR HEALTH</u>				
Bridge Breast Center, Inc.				
Dallas, Texas				
Diagnostic evaluations for low-income patients *	10,000	0	10,000	0
* Original commitment in 2008: \$20,000				
Central Dallas Food Pantry d/b/a Central Dallas Ministries				
Dallas, Texas				
Community Health Services program	0	10,000	5,000	5,000
Essilor Vision Foundation				
Dallas, Texas				
Kids Vision for Life program	0	10,000	0	10,000
Girls in Motion, Inc.				
Dallas, Texas				
Camp session, mentoring program for low-income girls	0	2,500	2,500	0
Healing Hands Ministries				
Dallas, Texas				
Expansion of clinic operations for low-income families	2,500	0	2,500	0
* Original commitment in 2008: \$5,000				

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Mental Health America Greater Dallas				
Dallas, Texas				
"We Help Ourselves" - child safety program	\$0	\$5,000	\$5,000	\$0
New York Presbyterian Hospital				
New York, New York				
Women-at-Risk Program - Free Screening Days *	2,500	0	2,500	0
* Original commitment in 2008: \$5,000				
Parker Jewish Institute and Foundation				
New Hyde Park, New York				
General support	0	8,600	8,600	0
PediPlace				
Lewisville, Texas				
Education programming for new parents *	5,000	0	5,000	0
* Original commitment in 2008: \$10,000				
Southwestern Medical Foundation				
Dallas, Texas				
Fields Research Fund for Pulmonary Hypertension	0	6,600	6,600	0
Suicide & Crisis Center				
Dallas, Texas				
Expansion of teen outreach program *	5,000	0	2,500	2,500
* Original commitment in 2008: \$7,500				
<u>GRANTS FOR JEWISH HERITAGE AND CONTINUITY</u>				
Adolph & Rose Levis Jewish Community Center				
Boca Raton, Florida				
Programming for special needs children *	22,500	0	15,000	7,500
* Original commitment in 2008: \$22,500				
American Jewish Committee				
Dallas, Texas				
Donor communications project - challenge grant *	5,000	0	5,000	0
* Original commitment in 2008: \$5,000				
Birthright Israel Foundation				
New York, New York				
General support for young adult trips to Israel *	10,000	0	0	10,000
* Original commitment in 2008: \$30,000				
Central Synagogue				
New York, New York				
General support	0	4,700	4,700	0
Congregation House of Jacob				
Wichita Falls, Texas				
Building improvements	0	2,500	2,500	0

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Dallas Hebrew Free Loan Association				
Dallas, Texas				
Donor software upgrade *	\$6,000	\$0	\$6,000	\$0
* Original commitment in 2008: \$6,000				
Goldring Woldenberg Institute of Southern Jewish Life				
Jackson, Mississippi				
General support for programming *	72,000	0	36,000	36,000
* Original commitment in 2008: \$108,000				
Hebrew Union College - Jewish Institute of Religion				
New York, New York				
General support	0	2,500	2,500	0
FSU Passover Project	0	2,000	2,000	0
Hillel Foundation of New Orleans				
New Orleans, Louisiana				
Expansion of development efforts	0	20,000	10,000	10,000
Jewish Adoption & Foster Care Options				
Sunrise, Florida				
Support for Hebrew school and music programs *	10,000	0	10,000	0
* Original commitment in 2008: \$20,000				
Jewish Federation of Greater Dallas				
Dallas, Texas				
Jewish LearningFest sponsorship	0	5,000	5,000	0
Jewish Outreach Institute				
New York, New York				
Mothers Circle program in Dallas	0	6,300	6,300	0
Moishe Foundation				
Oakland, California				
Start-up funding for Dallas program	0	7,500	2,500	5,000
Temple Emanu-El				
Dallas, Texas				
Annual campaign and project support	0	2,500	2,500	0
Texas A&M Hillel Foundation				
College Station, Texas				
Capital campaign for new building	250,000	6,600	6,600	250,000
Texas Hillel Foundation				
Austin, Texas				
Sponsorship for Passover programming	0	2,500	2,500	0
Tulane University				
New Orleans, Louisiana				
Capital campaign for Tulane Hillel building	250,000	0	0	250,000

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<u>GRANTS FOR SOCIAL SERVICES</u>				
AIDS Interfaith Network				
Dallas, Texas				
Hunger relief programming	\$0	\$5,000	\$2,500	\$2,500
Alley's House				
Dallas, Texas				
Programming for young mothers and expectant teens	0	5,000	5,000	0
Battered Women's Foundation				
Hurst, Texas				
General support	0	5,000	5,000	0
Boca Helping Hands, Inc.				
Boca Raton, Florida				
Job Mentoring Center	0	10,000	10,000	0
C.R.O.S. Ministries				
Lake Worth, Florida				
Caring Kitchen - Hot Meal Program	0	10,000	5,000	5,000
Captain Hope's Kids				
Dallas, Texas				
General support - supplies for infants and toddlers	0	10,000	5,000	5,000
Career Gear Houston				
Houston, Texas				
General support - job skills training for men	0	10,000	5,000	5,000
Catholic Charities of Dallas				
Dallas, Texas				
Older Adults Congregate Meal Program	0	5,000	2,500	2,500
Circle of Support, Inc.				
Dallas, Texas				
Girl SMART Summer Learning Program	0	2,500	0	2,500
City Harvest				
New York, New York				
Food rescue - hunger relief programming	0	10,000	5,000	5,000
Clackamas Women's Services				
Milwaukee, Oregon				
Support for new program model	15,000	0	15,000	0
* Original commitment in 2008: \$30,000				
Collin County Committee on Aging				
McKinney, Texas				
Hunger relief - Meals on Wheels Program *	2,500	0	2,500	0
* Original commitment in 2007: \$5,000				
Community Homes For Adults, Inc.				
Dallas, Texas				
Expansion of services - adults with disabilities *	25,000	0	0	25,000
* Original commitment in 2008: \$45,000				

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Dallas Furniture Bank Dallas, Texas General support	\$0	\$75,000	\$25,000	\$50,000
Dallas Mission for Life, Inc. Dallas, Texas Women's and Children's program	0	5,000	5,000	0
Family Gateway Dallas, Texas Gateway to Jobs Program * * Original commitment in 2008: \$5,000	5,000	0	5,000	0
Family Promise of Nassau County, Inc. Mineola, New York Start-up funding for Interfaith Hospitality Network	0	2,500	2,500	0
First Presbyterian Church - Stewpot Dallas, Texas Children and Youth Programs	0	10,000	5,000	5,000
First United Methodist Church Dallas, Texas Hunger relief - grocery packages for the homeless * Original commitment in 2008: \$5,000	2,500	0	2,500	0
Fort Worth Hope Center Arlington, Texas Hunger relief programming	2,500	0	2,500	0
Furniture Sharehouse Larchmont, New York General operating support	0	20,000	10,000	10,000
Greyston Foundation Yonkers, New York General support - programming for youth and children * * Original commitment in 2008: \$75,000	75,000	2,200	27,200	50,000
Home Aid/Home Builders Care Plano, Texas Family Place capital improvements project	0	2,500	2,500	0
Human Rights Initiative of North Texas Dallas, Texas Women and Children's Program	0	5,000	5,000	0
Interfaith Housing Coalition Dallas, Texas Job Search Program * * Original commitment in 2008: \$5,000	2,500	0	2,500	0
Interfaith Nutrition Network Hempstead, New York Direct Financial Assistance Program	0	15,000	5,000	10,000

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Jewish Community Center of Houston				
Houston, Texas				
Foster Grandparent Program	\$0	\$5,000	\$5,000	\$0
Jewish Family & Child Service				
Portland, Oregon				
Volunteer recruitment project	0	5,000	2,500	2,500
Jewish Family Service				
Dallas, Texas				
Food Pantry	18,000	18,000	18,000	18,000
Edna Zale Family Assistance Fund	0	50,000	50,000	0
Rabbi Gerald Klein Summer Intern Program *	20,000	0	5,000	15,000
* Original commitment in 2008: \$25,000				
Jubilee Park & Community Center Corp.				
Dallas, Texas				
Support for two teacher assistants	0	10,000	5,000	5,000
Metro Dallas Homeless Alliance				
Dallas, Texas				
General support for programming *	75,000	0	25,000	50,000
* Original commitment in 2008: \$75,000				
Neighborhood House				
Portland, Oregon				
Hunger relief - Emergency Food Box Program *	5,000	0	2,500	2,500
* Original commitment in 2008: \$11,500				
New Hope Housing, Inc.				
Houston, Texas				
Resident Services Program	0	3,000	3,000	0
Our Friends' Place				
Dallas, Texas				
General support - residential home for young women	0	5,000	2,500	2,500
P.E.F. Israel Endowment Fund				
New York, New York				
Table to Table - food rescue program in Israel	5,000	0	5,000	0
* Original commitment in 2008: \$10,000				
Port Washington Parent Resource Center				
Port Washington, New York				
General support *	4,500	1,000	5,500	0
* Original commitment in 2008: \$9,000				
Rainbow Days, Inc.				
Dallas, Texas				
Family Connection program	0	5,000	5,000	0
Special Care & Career Services				
Farmers Branch, Texas				
Support Advocates Volunteer Program *	5,000	0	2,500	2,500
* Original commitment in 2008: \$5,000				

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St. John's Bread & Life Program Brooklyn, New York Hunger relief programming	\$0	\$5,000	\$2,500	\$2,500
Vickery Meadow Management Corp. Dallas, Texas Food Pantry start-up costs	0	7,500	3,750	3,750
Vogel Alcove Dallas, Texas Milk Fund for homeless children	0	10,000	5,000	5,000
Wellsprings, Inc. Houston, Texas General support for women's shelter and housing * * Original commitment in 2008: \$5,000	2,500	0	2,500	0
Wichita Falls Area Food Bank Wichita Falls, Texas Capital campaign for facility improvements	0	15,000	15,000	0
Wilkinson Center Dallas, Texas Emergency services	0	15,000	5,000	10,000
Other Small Grants - Net of Cancelled and Refunded Grants	10,000	29,390	39,390	0
TOTAL GRANTS - Before Discount	1,106,500	626,840	599,090	1,134,250
Discount to Net Present Value	(20,194)	0	0	(20,194)
TOTAL GRANTS - After Discount	<u>\$1,086,306</u>	<u>\$626,840</u>	<u>\$599,090</u>	<u>\$1,114,056</u>

Areas of Giving - 2009

	Grants Authorized	Grants Paid
Grants for Arts and Culture	0.6%	0.7%
Grants for Community Improvement	0.3%	1.1%
Grants for Education	21.4%	10.6%
Grants for Health	8.1%	9.7%
Grants for Jewish Heritage and Continuity	10.9%	20.9%
Grants for Social Services	<u>58.8%</u>	<u>57.0%</u>
	100.0%	100.0%